

Press release

Paris, 16 May 2022

Indosuez Wealth Management reviews its 20 years of private equity expertise and presents its ambitions

Since 2001, thanks to its dedicated Private Equity platform, Indosuez has actively supported its private and institutional clients in developing diversified portfolios and tailored unlisted investment solutions from its offices in Europe and Asia. Private Equity is no longer an alternative investment niche but an asset class in its own right with a core role in building diversified wealth and optimal asset allocation.

Over the last two decades, Indosuez has supported the transformation and financing of more than 2'000 private companies in Western Europe, Asia and the United States, particularly in sectors that are part of major secular trends, such as education, healthcare, agri-food and digital.

With more than US\$6.3 billion in investments, and close to US\$1 billion in 2021 alone, Indosuez has one of the most comprehensive and competitive platforms dedicated to the unlisted market. The investments made through the platform have generated an annualised rate of return of more than +12.9% since 2001¹.

Since 2020, Indosuez has been one of the top 100 private equity investors in the world according to the annual ranking of the Private Equity International magazine and has received several awards in recent years in Asia.

Indosuez is committed to capitalising on this momentum and the recognition of its peers and aims to double the size of its platform over the next four years and accelerate its digitisation. Drawing on an investment discipline that now incorporates Environmental, Social and Governance criteria, Indosuez aims to accelerate the development of impact investment solutions to meet the challenges of energy efficiency and inclusion.

¹ At 30 Sept. 2021, IRR since 2001

CA Indosuez

Registered office:
17, Rue du Docteur
Lancereaux
75382 Paris cedex 08 France
Tel: +33 (0)1 40 75 62 62
Fax: +33 (0)1 45 63 85 20

A public limited company
(société anonyme) with
share capital
of €584'325'015
Paris Trade and Companies
Register No. 572 171 635

Credit Institution and
Insurance
Brokerage Company,
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Insurance Intermediaries
under
No. 07 004 759

Press Contact

Melinda Raverdy melinda.raverdy@ca-indosuez.ch +41 58 321 95 97

Morgane Le Boursicaud morgane.leboursicaud@ca-indosuez.com +33 1 40 75 64 35

About Indosuez Wealth Management

Indosuez Wealth Management is the global wealth management brand of Crédit Agricole group, ranked 10th largest bank in the world based on balance sheet (The Banker 2021).

Shaped by more than 145 years of experience supporting families and entrepreneurs around the world, Indosuez Wealth Management offers a tailor-made approach that allows our clients to protect and develop their wealth in alignment with their aspirations. Its teams take a comprehensive view and provide expert advice and exceptional service, offering a wide range of services for the management of both personal and business assets.

Renowned for its international reach combined with a human scale, Indosuez Wealth Management employs nearly 3,000 people in 10 locations around the world, in Europe (Belgium, France, Italy, Luxembourg, Monaco, Spain and Switzerland), Asia-Pacific (Hong Kong SAR, New Caledonia and Singapore) and the Middle East (United Arab Emirates).

With 135 billion euros in assets under management (as at 31/12/2021), Indosuez Wealth Management is one of the global leaders in wealth management.

www.ca-indosuez.com