



#### Press release

# Asteria IM partners with Amundi on its portfolio management system

**London, 15th December 2020** - Asteria Investment Managers and Amundi announce that Asteria IM has adopted Amundi Leading Technologies & Operations (ALTO), Amundi's portfolio management system for all of its assets under management. Amundi provides Asteria ALTO<sup>1</sup> using cloud technology but also operational services such as order execution, middle office and data management.

Located in Switzerland and a subsidiary of the REYL group, Asteria IM was created in 2019 with the objective of offering new forms of investment. Based on 14 investable UN Sustainable Development Goals (out of 17 in total), Asteria IM's mission is to engage in the major challenges of the 21st century by focusing on impact investing. Asteria IM's unique strategy enables it to offer services aimed at making each investment responsible based on Social and Environmental criteria.

Katia Coudray, CEO of Asteria IM comments, "At Asteria IM, we develop investment solutions that provide financial performance and have a positive impact on society and the environment. We want to offer our customers the opportunity to work alongside us for a world of tomorrow that is more respectful of our planet while guaranteeing them financial gains. For this, we choose to work with partners who understand our constraints and who can offer us quality tools and service. Amundi offers us a first-rate solution, based on its management experience, which will help us in our current and future growth."

Joseph El Gharib, Director of Amundi Services adds, "We are delighted with this new partnership with Asteria IM and the successful integration of ALTO in Switzerland, in a short period of less than 4 months. This success strengthens the international dimension of our offer, which is today deployed among external clients in 7 countries."

<sup>&</sup>lt;sup>1</sup> ALTO: Amundi Leading Technologies & Operations is Amundi's portfolio management system, software with a set of services covering the entire order and execution lifecycle: portfolio analysis, pre- and post-trade compliance, risks, performance, processing of transactions and holding of positions, reporting and data management.

# **About Asteria Investment Managers**

Founded by the REYL group, Asteria is an asset management company fully dedicated to impact investing. In collaboration with our investors, we use the capital as an agent of change to support the transition towards a more sustainable and fair economy. We offer investment solutions across liquid and illiquid assets and place long term performance and impact generation at the same level.

## **About Amundi**

Amundi, the leading European asset manager, ranking among the top 10 global players<sup>2</sup>, offers its 100 million clients - retail, institutional and corporate - a complete range of savings and investment solutions in active and passive management, in traditional or real assets.

With its six international investment hubs<sup>3</sup>, financial and extra-financial research capabilities and long-standing commitment to responsible investment, Amundi is a key player in the asset management landscape.

Amundi clients benefit from the expertise and advice of 4,500 employees in nearly 40 countries. A subsidiary of the Crédit Agricole group and listed on the stock exchange, Amundi currently manages more than €1.650 trillion of assets⁴.

Amundi, a Trusted Partner, working every day in the interest of its clients and society



## **PRESS CONTACTS**

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<sup>&</sup>lt;sup>2</sup> Source: IPE "Top 500 Asset Managers" published in June 2020, based on assets under management as at 31/12/2019

<sup>&</sup>lt;sup>3</sup> Boston, Dublin, London, Milan, Paris and Tokyo

<sup>&</sup>lt;sup>4</sup> Amundi data as at 30/09/2020