



## Press Release

# Amundi adds eight new equity ETFs to its growing responsible investing range

**London, 2 June 2020** – Amundi, Europe's largest fund manager<sup>1</sup>, today announces the expansion of its responsible offering with the launch of eight new ETFs tracking responsible investing equity indices. All these new ETFs are offered at a **competitive price, starting at 0.15% OGC**<sup>2</sup>.

Since its creation, Amundi has made responsible investment one of the company's founding pillars. In 2018, as part of a three-year action plan, Amundi strengthened its commitment to align its fiduciary and social responsibilities and to meeting its clients' expectations.

The Amundi ETF, indexing and Smart Beta business line has supported this commitment by making responsible investing one of its strategic priorities in terms of product development. It has also continued to strengthen its capacity to design fully ESG bespoke solutions to support institutional investors throughout their investment journey.

It is in this context that Amundi announces the launch of eight new ETFs replicating various MSCI ESG index families. The series comprises:

- Four Equity ETFs (World, EMU, Europe and US) tracking the **MSCI ESG Universal Select Index family** which enables investors to keep a broad and diversified market exposure while having a first ESG filter tilt.
- Three Equity ETFs (World, Europe, US) tracking the **MSCI Leaders Select 5% Issuer Capped Index family** which introduces a best-in-class approach by selecting the 50% ESG front-runners of each sector.
- One **ETF tracking the MSCI EMU SRI 5% Issuer Capped Index**, adding to the existing **Equity & Fixed income Amundi SRI ETF range**.

Amundi ETF's responsible range has been designed with the objective to make sustainable investing accessible to investors whatever their requirements are in terms of ESG integration and focus, and their accepted tracking error compared to their conventional benchmarks.

**Fannie Wurtz, Head of Amundi ETF, Indexing and Smart Beta, said:** "We strongly believe that ETF & Index management has a critical role to play in the accelerating adoption of responsible investing among all types of investors. We have seen that there is no one size fits all approach to responsible investing and our ETF range reflects precisely that. As a trusted solutions provider, we want to offer investors simple and ready-to-use tools that will help them easily implement their ESG strategy depending on their objectives and constraints. We will continue expanding our responsible range with further ETF launches in the near future."

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<sup>1</sup> Source: IPE "Top 400 asset managers" published in June 2019, based on assets under management as at 31/12/2018

<sup>2</sup> Ongoing charges (OGC) - annual, all taxes included. The ongoing charges represent the charges taken from the fund over a year. Until the fund has closed its accounts for the first time, the ongoing charges are estimated. **Transaction cost and commissions may occur when trading ETFs.**

## Newly Added Responsible Investing Amundi ETFs' Key Features

All these new ETFs are listed on Xetra and registered in various European countries.

ETF Name		ISIN	Tickers	OGC <sup>1</sup>
<b>World Equities</b>				
AMUNDI MSCI WORLD ESG UNIVERSAL SELECT UCITS ETF DR (C)	<b>NEW</b>	LU2109786587	SBIW GY	0.18%
AMUNDI MSCI WORLD ESG LEADERS SELECT UCITS ETF DR (C)	<b>NEW</b>	LU2109787122	SADW GY	0.18%
<b>Eurozone Equities</b>				
AMUNDI MSCI EMU ESG UNIVERSAL SELECT UCITS ETF DR (C)	<b>NEW</b>	LU2109786827	SBIZ GY	0.15%
AMUNDI INDEX MSCI EMU SRI UCITS ETF DR (C)	<b>NEW</b>	LU2109787635	SRHE GY	0.18%
<b>Europe Equities</b>				
AMUNDI MSCI EUROPE ESG UNIVERSAL SELECT UCITS ETF DR (C)	<b>NEW</b>	LU2109786744	SBIE GY	0.15%
AMUNDI MSCI EUROPE ESG LEADERS SELECT UCITS ETF DR (C)	<b>NEW</b>	LU2109787478	SADE GY	0.15%
<b>US Equities</b>				
AMUNDI MSCI USA ESG UNIVERSAL SELECT UCITS ETF DR (C)	<b>NEW</b>	LU2109786660	SBIU GY	0.15%
AMUNDI MSCI USA ESG LEADERS SELECT UCITS ETF DR (C)	<b>NEW</b>	LU2109787395	SADU GY	0.15%

<sup>1</sup>Ongoing charges (OGC) - annual, all taxes included. The ongoing charges represent the charges taken from the fund over a year. Until the fund has closed its accounts for the first time, the ongoing charges are estimated. **Transaction cost and commissions may occur when trading ETFs.**

ENDS

Further information about Amundi ETF can be found on the [amundiETF.com](https://amundiETF.com) website.

*This document and information included herein about the Amundi ETF funds is intended solely for journalists and media professionals, provided solely to enable them to have an overview of these funds, exclusively for their own independent editorial. Amundi Asset Management assumes no liability, whether direct or indirect, that may result from using any information contained in this document. In no circumstances may Amundi Asset Management be held liable for any decision taken on the basis of this information.*

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### About Amundi ETF, Indexing and Smart Beta

With over €112 billion<sup>7</sup> in assets under management, Amundi ETF, Indexing and Smart Beta is one of Amundi's strategic business areas and is a key growth driver for the Group.

Amundi ETF, Indexing and Smart Beta business line provides investors - whether institutionals or distributors - with robust, innovative, and cost-efficient solutions, leveraging Amundi Group's scale and large resources. The platform also offers investors fully customized solutions (ESG, Low Carbon, specific exclusions, risk constraints, etc.).

With over 30 years of benchmark construction and replication expertise, Amundi is a trusted name in ETF & Index management, among the world's largest institutions. The team is also recognized for its ability to develop Smart Beta & Factor Investing solutions, with more than 10-year track-record.

### About Amundi

Amundi, the leading European asset manager, ranking among the top 10 global players<sup>3</sup>, offers its 100 million clients - retail, institutional and corporate - a complete range of savings and investment solutions in active and passive management, in traditional or real assets.

With its six international investment hubs<sup>4</sup>, financial and extra-financial research capabilities and long-standing commitment to responsible investment, Amundi is a key player in the asset management landscape.

Amundi clients benefit from the expertise and advice of 4,500 employees in nearly 40 countries. Created in 2010 and listed on the stock exchange in 2015, Amundi currently manages more than €1.5 trillion of assets<sup>5</sup>.

***Amundi, a Trusted Partner, working every day in the interest of its clients and society***

[www.amundi.com](http://www.amundi.com)



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<sup>3</sup>Source: IPE "Top 400 asset managers" published in June 2019, based on assets under management as at 31/12/2018

<sup>4</sup>Boston, Dublin, London, Milan, Paris and Tokyo

<sup>5</sup>Amundi data as at 31/03/2020

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### **Important information**

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**Past performance is not a guarantee or indication of future results. Investment return and the principal value of an investment in the Funds may go up or down and may result in the loss of the amount originally invested. Indicative net asset value of the Funds is published by stock exchanges. The Funds' units purchased on the secondary market cannot usually be sold directly back to the Funds. Investors must buy and sell units on a secondary market with the assistance of an intermediary (e.g. a stockbroker) and may incur fees for doing so. In addition, investors may pay more than the current net asset value when buying units and may receive less than the current net asset value when selling them.**

Subscriptions in the Funds will only be accepted on the basis of its latest prospectus and/or KIID, which may be obtained free of charge at **amundiETF.com**.

Investment in a Fund carries a substantial degree of risk (i.e. risks are detailed in the KIID and prospectus).

It is the investor's responsibility to ensure that his/her investment is compliant with the laws of the jurisdiction he/she depends on and to check if this investment is suiting his/her investment

**Information reputed exact as of May 2020.**

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Amundi ETF designates the ETF business of Amundi Asset Management

This Document was not reviewed/stamped/approved by any Financial Authority.

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